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REVIEW ARTICLE

Laboratorial diagnosis and clinical importance of Non-Tuberculosis Mycobacterium (NTM)

Diagnóstico laboratorial e importância clínica do Mycobacterium não tuberculoso (NTM)

Diagnóstico de laboratorio e importancia clínica de Mycobacterium no tuberculoso

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Recebido em: 30/11/2020

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Aceito em: 03/12/2020 Disponível online: 03/12/2020

ABSTRACT

Non-tuberculosis Mycobacterium (NTM) is a bacterial group with pathogenic, phenotypic, and genotypic variability. These microorganisms have been grouped according to the growing and biochemical characteristics, and their ability to cause disease. Immunodeficient patients are the most frequently achieved, and laboratory identification is so difficult. The disease caused by NTM has a slow progress, and it is considered emerging and sometimes neglected. This literature review reports about major clinically relevant species of non--tuberculosis Mycobacterium, and the methods available for laboratory identification.

Keywords: Nontuberculosis Mycobacterium, molecular bacterial identification, pathogenicity.

RESUMO

O Mycobacterium não tuberculoso (NTM) é um grupo de bactérias com variabilidade patogênica, fenotípica e genotípica. Esses microrganismos foram agrupados de acordo com as características de crescimento e bioquímicas e sua capacidade de causar doenças. Pacientes imunodeficientes são os mais frequentemente atingidos, e a identificação laboratorial é muito difícil. A doença causada pela MNT tem evolução lenta, sendo considerada emergente e, às vezes, negligenciada. Esta revisão da literatura relata sobre as principais espécies clinicamente relevantes de Mycobacterium não tuberculosas e os métodos disponíveis para identificação laboratorial.

Palavras-chave: Nontuberculosis Mycobacterium, identificação molecular bacteriana, patogenicidade.

RESUMEN

Mycobacterium no tuberculoso (NTM) es un grupo bacteriano con variabilidad patógena, fenotípica y genotípica. Estos microorganismos se han agrupado de acuerdo con las características bioquímicas y de crecimiento y su capacidad para causar enfermedades. Los pacientes inmunodeficientes son los que se alcanzan con mayor frecuencia y la identificación de laboratorio es muy difícil. La enfermedad causada por NTM tiene un progreso lento, y se considera emergente y en ocasiones desatendida. Esta revisión de la literatura informa sobre las principales especies de Mycobacterium no tubercu-

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losas clínicamente relevantes y los métodos disponibles para la identificación de laboratorio.

Palabras clave: Mycobacterium no tuberculoso, identificación bacteriana molecular, patogenicidad.

INTRODUCTION

The Mycobacteriaceae family is composed by microorganisms with variable pathogenic potential, treatment choice, and growth characteristics.\(^1\) Non-Tuberculosis Mycobacteria (NTM) are found widely distributed worldwide in a variety of environments such as water, soil, and animals. Acquisition of these microorganisms by the patients occurs from the environment, but the sources hardly are identified.\(^2\) Transmission has been reported due to inadequately sterile medical or aesthetic equipment, caused by fast growing mycobacteria. Due to their ability to form biofilm in both organic and inorganic materials, these bacteria may contaminate medical devices such as endoscopes and surgical solutions, water systems, tattoo materials, water heaters, swimming pools and showers.

Lung infections affect patients with cystic fibrosis, emphysema, bronchiectasis, alpha-1 antitrypsin deficiency, Williams-Campbell's syndrome, Sjögren's syndrome, and the most varied primary immunodeficiencies are the main risk factors for acquire NTM infections. For the disseminated form, there is usually a relationship with severely immunodeficient patients, such as those who received tumor necrosis factor (TNF alpha) antagonists, interferon gamma, transplanted from any organ (primarily bone marrow and kidney transplantation) and untreated HIV positive patients.3 In 1980, the disseminated form of the M. avium Complex (MAC) was identified as an important pathogen in patients with AIDS and clinical symptoms, in addition to the exclusion of other microorganisms as cause. The pathogen exclusion criteria are adopted in sample from non-sterile site, mainly pulmonary origin. The definitive diagnosis of NTM infection should be based on the second sample or a sterile site sample to determine the clinical significance. It is recommended to collect the new lung sample after one week of the first, in order to exclude transitional colonization.4 In addition, the laboratory detection of NTM is not the only decisive factor in the diagnosis of an infection by these microorganisms, by considering their action as contaminant or colonizer. The clinical criteria such as radiological finding is used is association.⁵

Although there have been increasing reports of NTM infections across the world, epidemiological data are scarce. NTM infections are not always reported, neither patient conditions nor risk factors, which help the infection identification. Being a slow course disease, brings up the delay in suspecting that it is an NTM. These infections are rare and are estimated to reach 2 per 100,000 people. The geographic distribution of NTM species is represented in figure 1.6

Pathogenicity and antibiotic resistance of NTM species

Mycobacterium spp. may be classified according to their ability to cause human infections. The pathogenic species include M. leprae and M. tuberculosis complex. The M. avium complex, M. abscessus, M. chelonae, M. fortuitum, M. haemophilum, M. intracellulare, M. kansasii, M. marinum, M. szulgai, M. ulcerans, M. malmoense, M.scrofulaceum, M. szulgai, M.xenopi, M. simiae are classified as potentially pathogenic species. Finally, M. agri, M. alvei, M. brumae, M. gastri, M. mucogenicum, M. obuense, M. pulveris, M. terrae, M. gordonae are classified as rarely pathogenic species. The last group is most frequently associated with environment. This classification complements the clinical and radiological findings to conduct the patient treatment. The main clinically important NTM are described in the table 1.

In addition, NTM species present diversity of antimicrobial resistance profile, and this is determining for therapy choice. Overexpression of efflux pump, reduced affinity for the drug, or production of drug-inactivating enzymes are some mechanisms expressed by this species. So far, most of the mechanisms described in these species are encoded by chromosomal genes. It's important to highlight a mechanism described in *M. abscessus* Group causing resistance to macrolides. When exposed to the drug, there is induction of *erm*(41) gene expression (erythromycin ribosomal methylase), which encodes a methyltransferase, thus preventing the binding of antibiotic in the 23s region of RNA, resulting in resistance. Petection of the *erm*(41) gene is extremely important to good

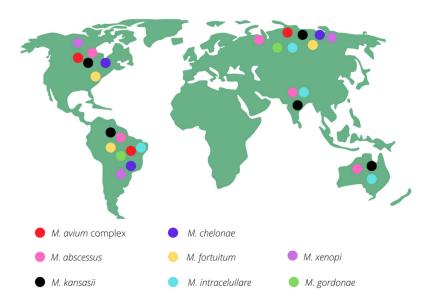


Figure 1. Geographic distribution of NTM species according to the frequency of isolation.

clinical conduct, since some species have a 274 bp deletion in the *erm* gene, taking over the inactive gene, so allowing the use of clarithromycin, the first choice of drug in *M. abscessus* infections. *M. abscessus* is resistant to first-line tuberculosis drugs (rifampicin, isoniazid, ethambutol and pyrazinamide) and has reduced susceptibility to imipenem (Figure 2). 10

Diverse recommendations for NTM lung disease treatment are described, according to the species. Van Ingen¹¹, affirmed that the use of rifampicin, clofazimine, ethambutol, macrolide, amikacin or streptomycin are recommended for *M*. avium complex and M. kansasii. The treatment with rifampicin, clofazimine, ethambutol, macrolide is alternative; however, for *M. abscessus* subsp. *abscessus* or subsp. *bolletti* (induced resistance), there is no alternative antibiotics. The association between three or four drugs, as amikacin, cefoxitin, imipenem, tigecycline, and linezolid (Intensive Phase) is recommended. For M. abscessus subsp. massiliense (no induced resistance) other therapeutic options are available, like macrolide plus amikacin, cefoxitin, imipenem or linezolid (Intensive Phase). Alternative options like amikacin, cefoxitin (Intensive Phase), macrolide, and ciprofloxacin can be also used. For all NTM species its recommended more than 12 months or a negative culture.¹¹

Due to variability of pathogenicity and antibiotic resistance among NTM species, the correct bacterial species identification should always precede the treatment to avoid empirical or mistaken therapy, leading to therapeutic failure and/or development of antimicrobial resistance. However, clinicians end up with little information regarding the identification of these species. Susceptibility tests are performed for a small range of antibiotics, making it difficult to choose an effective therapeutic method.⁷

Phenotypic identification of NTM

For a long time, the Runyon classification has been used as a method for NTM species differentiation based on grown time (fast - up to 7 days; slow - more than 7 days), grown temperature, pigment production, and grown in selective media.1 Based on these phenotypic characteristics, we may classify the NTMs as: (I) photochromogens, that species characterized by slow growth of colonies. Cultures develop yellow pigment only when exposed to light (M. kansasii and M. marinum); (II) scotochromogen, the species characterized by slow colony growth and develop pigment in both light and dark (M. gordonae and M. scrofulareum); (III) acromogens, the species characterized by slow colony growth and no pigmen production (M. avium, M. ulcerans, M. haemophilum, M. xenopi, and M. malmoense); and the last group (IV) the species characterized by rapid growth, with or without pigmentation (M. fortuitum, M. chelonae, M. abscessus) (Table 1). Besides the hard work and the time consuming, the biochemic and phenotypic classification is not efficient in discriminating all species, leading to a late and inaccurate diagnosis. The need for identification of the species has grown in recent decades, due to the increased frequency of isolates, mainly due to use of liquid culture media in automated systems.¹²

Molecular Identification of NTM DNA-based identification

Molecular methods have greater reliability due to higher sensitivity and specificity rates than conventional biochemical methods, and has allowed to identify and characterize NTM group, which have up to 70% similarity between species. ^{5,12} One common molecular method used by clinical laboratories is the PRA-hsp65 (Polymerase Chain Reaction Restriction Analysis of the hsp65), which identifies by amplifying a 439 bp fragment

Table 1. Clinical and phenotypic characteristics of MNT species.

| Specie | Phenotypic characteristics | Infection Site | Risk factors |
|------------------------|---|---|--|
| M. avium Complex (MAC) | Slow grown, acromogenic | Lung infections | Cystic fibrosis, smokers, alcoholics, |
| | | | postmenopausal women, and HIV. |
| M. fortuitum complex | Fast grown, pseudo chain factor | Skin and soft tissue | Postoperative or catheter-related |
| | forming | | infections |
| M. kansasii | Fast grown, pseudo chain factor | Lung infection, with infiltrates in the | Pneumoconiosis, chronic obstructive |
| | forming, rough colonies | cavities | pulmonary disease, tumors, alcoholism, |
| | | | and HIV |
| M. abcessus Group | Fast grown | Skin and soft tissues, and disseminated | Gastroesophageal disorders, and cystic |
| | | infection | fibrosis |
| M. chelonae | Fast grown, pseudo chain factor | Skin and soft tissue, bone and keratitis | Insertion of prosthetic devices, including |
| | forming | | prosthetic heart valves, lens implants, |
| | | | artificial knees and hips |
| M. marinum | Slow grown, photochromogenic | Fingers, hands, elbows, knees or soft | Solid-organ and hematopoietic stem cell |
| | | tissues (pool and aquarium granuloma), | transplant recipients or those on anti-TNF |
| | | osteomyelitis, and arthritis | treatment |
| M. ulcerans | Slow grown | Buruli ulcer - indolent, with progressi- | Skin trauma followed by the contact with |
| | | vely necrotic lesions, causing ulcers and | contaminated soil or water |
| | | nodules, possibly affecting the bones | |
| M. haemophilum | Fastidious, requires grown factors such | Multiple skin lesions or ulcers, abscesses, | HIV patients, solid organ transplantation, |
| | as hemine, hemoglobins or iron | fistulas, osteomyelitis, cervical lympha- | bone marrow transplantation, and |
| | | denitis | prolonged steroid use |
| M. celatum | Slow grown | Lung, lymphnodes and disseminated | Contact with ferrets, pigs and deer, |
| | | infections | suggesting a zoonotic disease |

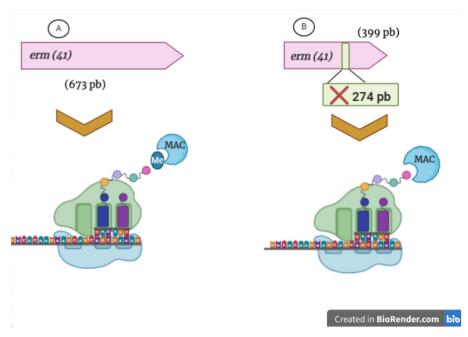


Figure 2. Macrolide resistance mechanism in *M. abscessus* Group. A. The exposition to macrolide antibiotics, induce the expression of *erm*(41) gene, producing a methyltransferase enzyme, that prevent the binding of antibiotic with 23S rRNA. B. In some isolates, the *erm*(41) have a 274 bp deletion, resulting in inactivating the gene expression, and allowing the use of macrolides.

of the aforementioned gene that is amplified and digested by two restriction enzymes BstE II and Hae III. According to the enzyme restriction pattern, the species are determined using an algorithm that presents several microbial profiles from published scientific data (http://app.chuv.ch/prasite/index.html). The main limitation of this technique is the fact that some species share the same profile and new species do not yet have the described restriction profile.¹ In house PCR methods standardization represent a challenge for the laboratories, since the different species present high similarity between genomes, making it difficult to choose gene targets that can be used to differentiate between them.

Currently, there are commercial PCR based kits as Genotype Mycobacterium CM ™ (Hain, Lifescience, Germany), SpeedOligo™ (Thermo Fisher, Massachusetts, USA), and Q Gene Mycobacteria (Kyokuto Pharmaceutical Industrial Co., Ltd., Tokyo, Japan). The last two methods include a nucleic acid chromatography of DNA-tagged primers and DNA-DNA hybridization on a membrane strip. The chromatography replaces the electrophoresis stage. All commercial PCR methods require fewer colonies, as well as requiring less microorganism manipulation, easy execution, and high ability to distinguish species that are not possible by biochemical methods.1 However, a limited number of species profile in is identified. Costa-Alcalde et al. 13 analyzed the performance in distinguish species through Genotype Mycobacterium CM, comparing with results of sequency of rpoB gene and had a low agreement of 62,8%. Ramis et al. 14 evaluated the speed oligo detection capacity for detecting mycobacteria, previously sequenced in the *rpoB* and *hsp65* region and obtained a 93.5% of agreement. Chikamatsu et al. 15 analyzed Q Gene Mycobacteria with 340 types strains and clinical isolated and had an agreement of 99,4%. Furthermore, some still are expensive, limiting the laboratories that can use them.

More recently, the GENEDIA MTB/NTM™ detection kit (Green Cross Medical Science Corp., Chungbuk, Korea), was available for use. This is a multiplex RT PCR to differentiate

MTB and NTM samples, which consists of detecting the internal spacer region IS6110 for *M. tuberculosis* and the gene *rpoB* to NTM. The study of Shin *et al.*¹⁶ analyzed 687 sputum samples, comparing the culture result with the kit's performance and observed 99.7% of specificity for NTM species, however, an extremely low sensitivity of 23.2% was observed. In addition, this method is not able to differentiate the MTN species.

Through genome sequencing, Matsumoto *et al.*¹⁷, developed a database of multiple locus sequence typing (MLST) based on 184 genes from 7,547 genomic profiles and. The authors describe the identification of 100 samples in 10 minutes, by using sequencing by Illumina MiSeq instrument and 200 samples with ONT MinION. Despite the genome sequencing being highly sensitive and specific, these methods are yet very expensive and inaccessible to most clinical microbiology laboratories.

Identification of NTM by MALDI TOF (Matrix Assisted Laser Ionization and Desorption)

MALDI TOF is an identification technique that is based on laser bacterial cell disruption, allowing protein ionization, which is pulled into a detection channel by vacuum. The period these proteins take during flight (TOF) result in different peaks profile, allowing for identification according to genus and species. 18 For many bacterial species, direct identification of the colony is already possible; however, for identification of Mycobacterium spp., prior extraction is necessary due to the thicker and more resistant wall, which makes it difficult to expose ribosomal proteins that are used for identification. In addition, databases are already being updated for the introduction of new species.19 The MALDI TOF methodology has revolutionized microbiology with regard to the rapid and accurate identification of microorganisms. The big issue is that, despite the very low cost to perform the test, the equipment acquisition and maintenance has a high cost, limiting the tool to large laboratories.

HPLC - High Performance Liquid Chromatography

HPLC is a method of separating chemical compounds in solution to identify and quantify each component in a solution. For mycobacteria identification use, the analysis of the mycolic acids presents in the microorganism's wall is made, thus determining their profile, which is compared with a library of reference strains profiles. It is a fast, practical and relatively low-cost technique when compared to genomic methods. However, it yet has some limitations such as the presence of few species in the database (average of 25 species), besides, it often confuses complexes and, for these reasons, it hasn't been used in the clinical routine. ^{5,11,12}

Monoclonal antibodies-based identification

Chuensirikulchai *et al.*²⁰ developed a biosensor that uses monoclonal antibodies specific for Ag85B. Ag85B is the most secretory protein of mycobacterial antigens, which is directly linked to the formation of the cell wall and shows molecular differences between species. This method was able to distinguish between MTB and NTM, however, the distinction among NTM species is not available until now. The use of Ag85B as a diagnostic method is innovative and are under improvement, not being used by clinical laboratories until now.

CONCLUSION

NTM are microorganisms with great biochemical, phenotypic and genotypic similarity, which makes their correct identification so difficult. These microorganisms have been neglected for years due to their slow course of infection and consequent diagnostic difficulties, and due to be considered a colonizing or contaminating of culture. Due to the elevation of the vulnerable population, reports of affected patients by NTM have been increasing. Compared to other bacterial groups, we have few studies about the drugs efficiency, sensitivity test cutoffs and resistance researches. With new high precision molecular techniques such as next generation sequencing and MALDI-TOF, a major revolution in this genus is expected like species reclassification, grouping of some and even the studies of new species.

CONFLICTS OF INTEREST

The authors declare no conflicts of interest.

ACKNOWLEDGMENTS

We would like to thank National Council for Scientific and Technological Development (CNPq), Ministry of Science and Technology, Brazil, and São Paulo State Research Support Foundation (FAPESP) for supporting in this research.

AUTHORS' CONTRIBUTIONS

NCR drafted and wrote all the manuscript with input from CHA, VCRC and NFGC. AJSD, TRG and RG developed clinical and microbiological discussions on the subject. All authors read and approved the final manuscript.

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